



HOME VIEWING NOTES WORKSHEET

BY MARK MERLENE SR.

Complete one worksheet per property before touring the next home. Record observations, questions, and tradeoffs; confirm material facts with the appropriate professionals.

1 PROPERTY SNAPSHOT

Property address

List price \$

Neighborhood

Showing date

Listing or MLS number

2 INITIAL EVALUATION

First impressions

Must-haves met

Primary concerns

Preliminary repair estimate \$

Overall rating - 1 to 10

Recommendation - pass, revisit, or discuss offer

SMART TIP Treat repair estimates as planning figures until a qualified inspector, contractor, or specialist provides better evidence.



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3 LOOK BEYOND THE FINISHES

Floor plan supports daily routines.

Lot position, drainage, and nearby uses considered.

Roof and HVAC ages or questions recorded.

Foundation observations noted for follow-up.

Windows, storage, and natural light evaluated.

Indoor and outdoor noise considered.

Commute and daily-life routes tested.

Future resale strengths and limitations considered.

4 TRADEOFFS & OBSERVATIONS
